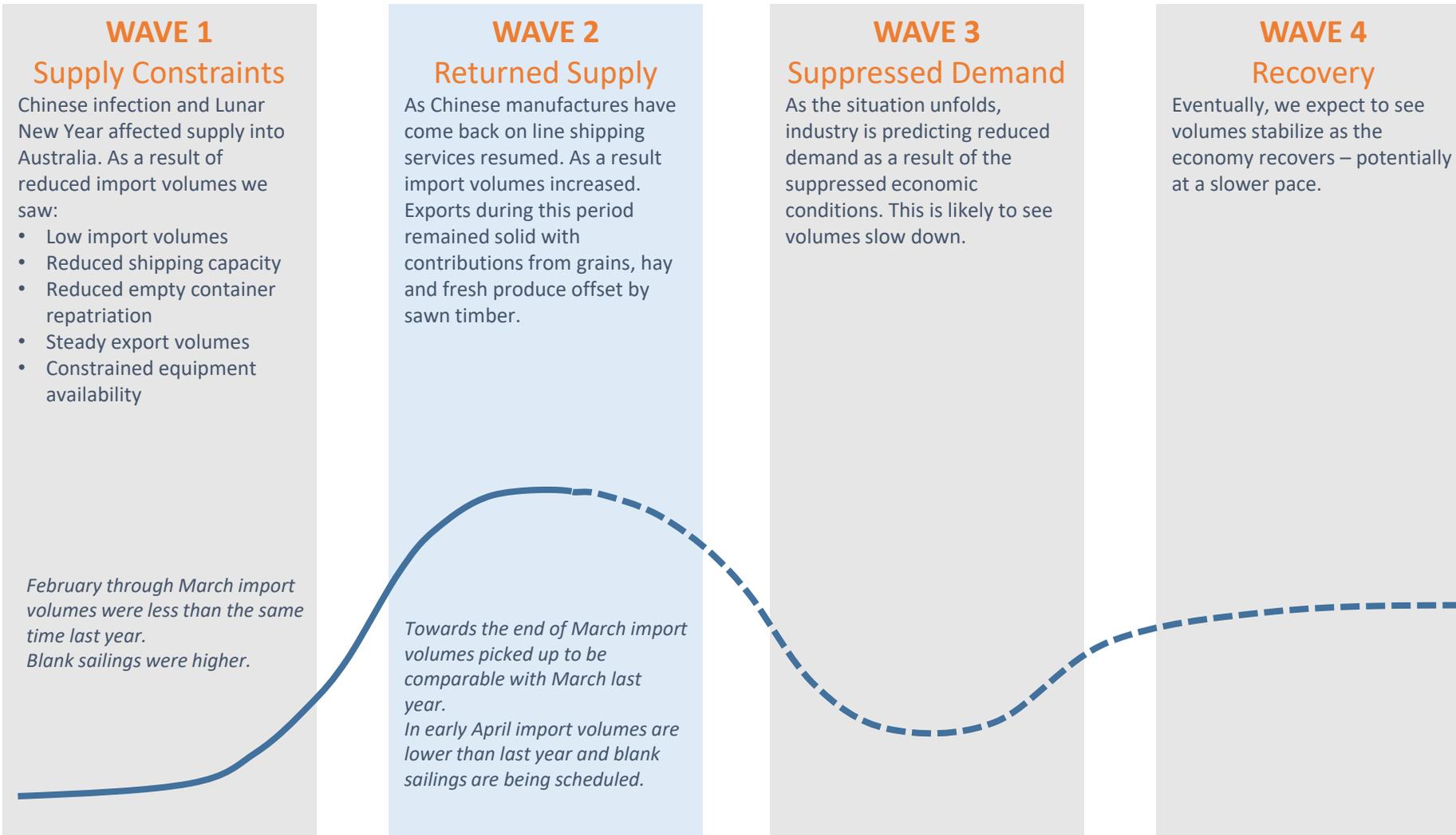


What influence will this have on our supply chain?



<b>Import FULL containers</b>	Reduced volumes	Strong volume	Reduced volume	Stable volumes
<b>Bonded Storage</b>	Stable	Strong demand for bonded storage if containers can not be unpacked	Continued utilisation of bonded storage until supply works it's way through the supply chain	Re-stabilisation back to steady state
<b>Shipping Capacity</b>	Blank sailings to reduce capacity in response to reduced supply	Increased capacity to respond to increased supply	Potential negative impact on exports if it continues to be strong	Returning to steady state
<b>Equipment Availability</b>	Low	Low – dwell time in the supply chain increased	Potential lack of 20ft containers	Returning to steady state
<b>Transport Carriers</b>	Stable	High demand, temporary storage requests	Stable	Stable
<b>Warehousing &amp; DCs</b>	Stable	Increasing constraints on capacity Additional short term capacity could be required	Ongoing storage requirements until demand recovers or stock levels stabilise	Stable
<b>Empty Container Storage</b>	Increasing utilisation of existing capacity	Reduced repatriation of empty containers is resulting in utilisation of existing empty park capacity	Dependent on international demand for equipment but expect container storage capacity to stabilise	Stable